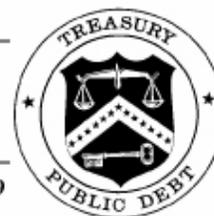

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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March 22, 2012

CONTACT: Office of Financing
202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	7-Year Note
Offering Amount	\$29,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828SN1
Auction Date	March 29, 2012
Original Issue Date	April 02, 2012
Issue Date	April 02, 2012
Maturity Date	March 31, 2019
Dated Date	March 31, 2012
Series	J-2019
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	September 30 and March 31
Accrued Interest from 03/31/2012 to 04/02/2012	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820D20
Additional TINT(s) Due Date(s) and CUSIP Number(s)	March 31, 2019 912834LG1
Maximum Award	\$10,150,000,000
Maximum Recognized Bid at a Single Yield	\$10,150,000,000
NLP Reporting Threshold	\$10,150,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$0
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	No
Estimated Amount of Maturing Coupon Securities Held by the Public	\$59,492,000,000
Maturing Date	March 31, 2012
SOMA Holdings Maturing	\$2,350,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.