

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2010 through April 30, 2011 - Unaudited
(Dollars in Millions)

	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of September 30, 2010	9,022,808	46,991	(33,870)	4,528,083	48,582	38,404
Increases						
Borrowings from the Public	4,719,913		(3,982)			
Net Increase in Intragovernmental Debt Holdings				93,865		11,896
Accrued Interest (Note 4)		135,583			117,557	
Total Increases	4,719,913	135,583	(3,982)	93,865	117,557	11,896
Decreases						
Repayments of Debt Held by the Public	4,087,771					
Interest Paid		118,462			106,853	
Net Amortization (Note 4)			(4,204)			1,804
Total Decreases	4,087,771	118,462	(4,204)	0	106,853	1,804
Balance as of April 30, 2011	\$9,654,950	\$64,112	(\$33,648)	\$4,621,948	\$59,286	\$48,496

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	Federal Debt			Federal Debt		
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
Balance as of March 31, 2011	9,651,643	49,043	(34,994)	4,607,739	48,258	48,748
Increases						
Borrowings from the Public	519,336		781			
Net Increase in Intragovernmental Debt Holdings				14,209		41
Accrued Interest		21,648			17,974	
Total Increases	519,336	21,648	781	14,209	17,974	41
Decreases						
Repayments of Debt Held by the Public	516,029					
Interest Paid		6,579			6,946	
Net Amortization			(565)			293
Total Decreases	516,029	6,579	(565)	0	6,946	293
Balance as of April 30, 2011	\$9,654,950	\$64,112	(\$33,648)	\$4,621,948	\$59,286	\$48,496

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt
For the month ended April 30, 2011 - Unaudited
(Dollars in Millions)

Note 1. Significant Accounting Policies

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

Note 2. Federal Debt Held by the Public

As of April 30, 2011, Federal Debt Held by the Public consisted of the following:

	April 30, 2011	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,635,406	0.2%
Treasury Notes	\$5,898,889	2.4%
Treasury Bonds	\$945,100	5.9%
TIPS	\$635,321	2.0%
Total Marketable	\$9,114,716	
Nonmarketable	\$540,234 *	2.7%
Total Federal Debt Held by the Public:	\$9,654,950	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$61,294 million as of April 30, 2011.

*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$3,786
State and Local Government Series	\$180,849
United States Savings Securities	\$186,562
Government Account Series	\$137,707
Other	\$1,335
Total Nonmarketable	\$540,234

Note 3. Intragovernmental Debt Holdings

As of April 30, 2011, Intragovernmental Debt Holdings are owed to the following:

	April 30, 2011
SSA: Federal-Old Age & Survivors Insurance Trust Fund	\$2,450,012
OPM: Civil Service Retirement and Disability Fund	763,265
DOD: Military Retirement Fund	334,575
HHS: Federal Hospital Insurance Trust Fund	260,974
SSA: Federal Disability Insurance Trust Fund	172,809
DOD: DOD Medicare-Eligible Retiree Health Care Fund	161,243
HHS: Federal Supplementary Medical Insurance Trust Fund	72,338
DOE: Nuclear Waste Disposal Fund	48,196
OPM: Postal Service Retiree Health Benefits Fund	42,899
FDIC: The Deposit Insurance Fund	38,747
OPM: Employees Life Insurance Fund	38,669
DOT: Highway Trust Fund	24,000
Treasury: Exchange Stabilization Fund	22,906
DOL: Pension Benefit Guaranty Corporation	19,902 *
OPM: Employees Health Benefits Fund	17,939
DOS: Foreign Service Retirement and Disability Fund	16,097
DOL: Unemployment Trust Fund	12,201
NCUA: National Credit Union Administration	10,472
Other Programs and Funds	114,704
Total Intragovernmental Debt Holdings	4,621,948

* This amount includes \$5,074 million of marketable Treasury securities and \$14,828 million of GAS securities as of April 30, 2011.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of Transportation (DOT); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for April 30, 2011 was 4.3%

The average interest rate on Intragovernmental TIPS with Inflation for April 30, 2011 was 1.8%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of April 30, 2011, the inflation-adjusted principal balance included inflation of \$79,147 million.

Note 4. Interest Expense

	<u>April 30, 2011</u>
Federal Debt Held by the Public	
Accrued Interest	\$135,583
Net Amortization of Premiums and Discounts	4,204
Total Interest Expense on Federal Debt Held by the Public	<u>139,787</u>
Intragovernmental Debt Holdings	
Accrued Interest	117,557
Net Amortization of Premiums and Discounts	(1,803)
Total Interest Expense on Intragovernmental Debt Holdings	<u>115,754</u>
Total Interest Expense on Federal Debt Managed by BPD	<u>\$255,541</u>

As of April 30, 2011, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$9,255 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$6,272 million.

Note 5. Fund Balance With Treasury

	<u>As of April 30, 2011</u>
Appropriated Funds Obligated	\$2,511,530
Fiduciary Funds Obligated	<u>\$2</u>
Total Fund Balance With Treasury	<u>\$2,511,532</u>